

DRAFTS
notifications - first, third and fourth quarter
на индивидуална основа
over Art. 33a1, p. 1 from Regulation N2
for public entities, other issuers of securities, JSC with special investment purposes and
entities over §1d from POSA

Data for the reporting period	
Starting date:	1.1.2016
End date:	31.12.2016
Date of preparation:	31.1.2017
Data for the entity	
Entity name:	ALPIQ ENERGY SE
Entity type:	European Company
ID:	28477090
Represented by:	Statutory representatives: Zdenek Cihak, Peter Dworak
Kind of representation:	Statutory representatives
Management address:	Rohanske nabrezi 670/19, 186 00, Prague 8
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Preparer of the report:	Karel Ouska
Position of the preparer:	Head of Accounting

* Последна актуализация на 14.09.2016 г.

Balance sheet
(na individuální osnovu)

of ALPIQ ENERGY SE
ID of BULSTAT:
as of 31.12.2016

(in thousand EUR)

ASSETS	Code of the row	Current period	Pre period	EQUITY, MINORITY INTEREST AND LIABILITIES	Code of the row	Current period	Pre period
a	6	1	2	a	6	1	2
A. NON-CURRENT ASSETS				A. EQUITY			
I. Property, plants and equipment				1. Equity			
1. Land (land)	1-0011			Subscribed and paid-up capital incl.:	1-0411	7,000	7,000
2. Buildings and constructions	1-0012			ordinary shares	1-0411-1	7,000	7,000
3. Machinery and equipment	1-0013			preferred shares	1-0411-2		
4. Equipment	1-0014	507	235	Paid back ordinary shares	1-0417		
5. Transport vehicles	1-0015			Paid back preferred shares	1-0417-1		
6. Fixtures	1-0017-1	95	147	Unpaid capital	1-0416		
7. Expenses for acquisition and liquidation of tangible fixed assets	1-0018			Total for group I:	1-0410	7,000	7,000
8. Other	1-0017	5		II. Reserves			
Total for group I:	1-0010	607	390	1. Share premium reserves from issue of securities	1-0421		
II. Investment property	1-0041			2. Reserve from revaluation of assets and liabilities	1-0422		
III. Biological assets	1-0016			3. Target reserves, incl.:	1-0423	25,521	521
IV. Intangible assets				general reserves	1-0424		
1. Ownership rights	1-0021			specialized reserves	1-0425	25,000	
2. Software	1-0022	30	7	other reserves	1-0426	521	521
3. Products from development activities	1-0023			Total for group II:	1-0420	25,521	521
4. Other	1-0024			III. Financial results			
Total for group IV:	1-0020	30	7	1. Retained profit (loss) incl.:	1-0451	39,389	38,046
V. Trade goodwill				retained earnings including FX differences	1-0452	39,389	38,046
1. Positive goodwill	1-0051			uncovered loss	1-0453		
2. Negative goodwill	1-0052			off effect of changes in accounting policies	1-0451-1		1,619
Total for group V:	1-0050	0	0	2. Current profit	1-0455	-54,621	
VI. Financial assets				3. Current loss	1-0450	-15,232	39,665
1. Investments in:	1-0031	275	274	Total for group III:			
subsidiaries	1-0032			TOTAL ITEM "A" (I+II+III):	1-0400	17,289	47,186
joint ventures	1-0033						
associates	1-0034			B. MINORITY INTEREST	1-0400-1		
other companies	1-0035	275	274				
2. Hold up to maturity	1-0042	0		C. NON-CURRENT LIABILITIES			
government securities	1-0042-1			I. Trade and other payables			
bonds, incl.:	1-0042-2			1. Liabilities to related parties	1-0511		
municipal bonds	1-0042-3			2. Liabilities on borrowings from banks and non-bank financial institutions	1-0512		
other investments held up to maturity	1-0042-4			3. Duties ZUNK	1-0512-1		
3. Other	1-0042-5			4. Liabilities on received trade loans	1-0514		
Total for group VI:	1-0040	275	274	5. Payables on contractual loans	1-0515		
VII. Trade and other receivables				6. Other	1-0517	289	2,905
1. Receivables from related parties	1-0044			Total for group I:	1-0510	289	2,905
2. Receivables on trade loans	1-0045			II. Other non current liabilities	1-0510-1		
3. Receivables over financial leasing	1-0046-1			III. Incomes for future periods	1-0520		
4. Other	1-0046			IV. Liabilities to deferred tax	1-0516	97	1,133
Total for group VII:	1-0040-1	0	0	V. Financing	1-0520-1		
VIII. Expenses for future periods	1-0060			TOTAL ITEM "B" (I+II+III+IV+V):	1-0500	386	4,038
IX. Deferred tax assets	1-0060-1	1,111	2,274	D. CURRENT LIABILITIES			
TOTAL ITEM "A" (I+II+III+IV+V+VI+VII+VIII+IX):	1-0100	2,023	2,945	I. Trade and other obligations			
B. CURRENT ASSETS				1. Liabilities on loans to banks and non-bank financial institutions	1-0612		
I. Inventory				2. Current part from non-current liabilities	1-0610-2		
1. Materials	1-0071			3. Current liabilities, incl.:	1-0630	361,200	251,970
2. Production	1-0072			liabilities to the related parties	1-0611	198,723	115,429
3. Goods	1-0073			liabilities to received trade loans	1-0614		
4. Work in progress	1-0076			liabilities to suppliers and clients	1-0613	160,902	133,766
5. Biological assets	1-0074			received advances	1-0613-1	181	167
6. Other	1-0077	1,613	24	personal obligations	1-0615	282	252
Total for group I:	1-0070	1,613	24	social securities obligations	1-0616	134	112
II. Trade and other receivables				tax obligations	1-0617	978	2,244
1. Receivables from related parties	1-0081	166,872	111,484	4. Other	1-0618	254	383
2. Receivables from customers and suppliers	1-0082	192,217	150,284	5. Provisions	1-0619	9,793	556
3. Prepayments	1-0086-1	20,250	12,074	Total for group I:	1-0610	371,247	252,911
4. Receivables from trade loans	1-0083	1,771	1,741	II. Other current liabilities	1-0610-1	61,882	28,520
5. Court and awarded receivables	1-0084			III. Incomes for future periods	1-0700		
6. Tax for recovery	1-0085	595	8,549	IV. Financing	1-0700-1		
7. Personnel receivables	1-0086-2	2		TOTAL ITEM "C" (I+II+III+IV):	1-0750	433,129	281,431
8. Other	1-0086	13,346	7,950				
Total for group II:	1-0080	395,053	292,082				
III. Financial assets							
1. Financial assets held for trading incl.	1-0093	36,073	21,405				
debt securities	1-0093-1						
derivatives	1-0093-2	36,073	21,405				
other	1-0093-3						
2. Financial assets available for sale	1-0093-4						
3. Other	1-0095						
Total for group III:	1-0090	36,073	21,405				
IV. Cash and cash equivalents							
1. Cash	1-0151	16,042	16,199				
2. Cash equivalents in deposits	1-0153						
3. Restricted cash	1-0155						
4. Cash equivalents	1-0157						
Total for group IV:	1-0150	16,042	16,199				
V. Expenses for future periods	1-0160						
TOTAL ITEM "B" (I+II+III+IV+V):	1-0200	448,781	329,710				
TOTAL ASSETS (A+B):	1-0300	450,804	332,655	EQUITY, MINORITY INTEREST AND LIABILITIES (A+B+C+D):	1-0800	450,804	332,655

Date of preparation: 31.1.2017

Prepared by: Karel Ouska

Representatives:

Zdenek Cihak

Beno Dvornik

ALPIQ ENERGY SE

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INCOME STATEMENTS
(на индивидуална основа)

of ALPIQ ENERGY SE
ID on BULSTAT
as of 31.12.2016

(in thousand EUR)

EXPENSES	Code of the row	Current period	Pre period	INCOMES	Code of the row	Current period	Pre period
a	6	1	2	a	6	1	2
A. Expenses for the activity				A. Incomes from activity			
I. Expenses to economic elements				I. Net incomes from sales of:			
1. Expenses for materials	2-1120	1,162,145	1,081,149	1. Production	2-1551		
2. Expenses for hired services	2-1130	14,505	18,158	2. Goods	2-1552	1,161,018	1,115,319
3. Depreciation expenses	2-1160	225	235	3. Services	2-1560	1,590	2,674
4. Personnel expenses	2-1140	6,053	5,168	4. Other	2-1556	7,112	2,495
5. Social security costs	2-1150	1,899	1,668	Total for group I:	2-1610	1,169,720	1,120,488
6. Balance value of sold assets (without production)	2-1010						
7. Changes in inventories of products and work in progress	2-1030			II. Income from financing	2-1620		
8. Other, incl:	2-1170	19,402	12,166	incl. government	2-1621		
revaluation of assets	2-1171						
provisions	2-1172	6,676	618	III. Financial incomes			
Total for group I:	2-1100	1,204,229	1,118,544	1. Income from interests	2-1710	83	6
				2. Revenue from dividends	2-1721		1
II. Financial expenses				3. Gains from transactions with financial assets and instruments	2-1730		3,839
1. Expenses for interests	2-1210	56	161	4. Gains from foreign exchange	2-1740		
2. Losses from operations with financial assets and instruments	2-1220	17,581		5. Other	2-1745	166	580
3. Losses from foreign exchange	2-1230	515	1,717	Total for group III:	2-1700	249	4,426
4. Other	2-1240	893	1,493				
Total for group II:	2-1200	19,045	3,371				
B. Total expenses from activity (I + II)	2-1300	1,223,274	1,121,915	B. Total incomes from activity (I + II + III):	2-1600	1,169,969	1,124,914
B. Profit from activity	2-1310	0	2,999	B. Loss from activity	2-1810	53,305	0
III. Share of profit of associates and joint ventures	2-1250-1			IV. Share of loss of associates and joint ventures	2-1810-1		
IV. Extraordinary expenses	2-1250			V. Extraordinary revenues	2-1750		
Г. Total expenses (Б + III + IV)	2-1350	1,223,274	1,121,915	Г. Total incomes (Б + IV + V)	2-1800	1,169,969	1,124,914
Д. Profit before tax	2-1400	0	2,999	Д. Loss before tax	2-1850	53,305	0
V. Expenses за данъци	2-1450	1,316	1,380				
1. Expenses for current corporate income tax	2-1451	1,226	901				
2. Expense / (benefit) for deferred income taxes	2-1452	90	479				
3. Other	2-1453						
Е. Profit after tax (Д - V)	2-0454	0	1,619	Е. Loss after taxation (Д + V)	2-0455	54,621	0
including, a minority participation	2-0454-1			including, a minority participation	2-0455-1		
Ж. Net income for the period	2-0454-2	0	1,619	Ж. Net loss for the period	2-0455-2	54,621	0
Total (Г + V + Е):	2-1500	1,224,590	1,124,914	Total (Г + Е):	2-1900	1,224,590	1,124,914

Note: Reference № 2 - Income Statement shall be made only with accumulation.

Date of preparation: 31.1.2017

Prepared by: Karel Ouska

Representatives:

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CASH FLOWS STATEMENT ON DIRECT METHOD
(na individuálnu osnovu)

of ALPIQ ENERGY SE
ID on BULSTAT
as of 31.12.2016

(in thousand EUR)

Cash flows	Code of the row	Current period	Pre period
a	6	1	2
A. Cash flows from main activity			
1. Cash receipts from customers	3-2201	831,586	929,944
2. Payments to suppliers	3-2201-1	-825,515	-878,648
3. Payments / receipts related to financial assets held for trading	3-2202		0
4. Payments related to salaries	3-2203	-7,873	-6,374
5. Paid /recovered taxes (without corporate income tax)	3-2206	-6,443	-9,123
6. Paid corporate income tax	3-2206-1	-692	-833
7. Received interests	3-2204	74	17
8. Paid bank fees and interest on short-term loans for working capital	3-2204-1	-949	-447
9. Currency revaluations	3-2205	-328	137
10. Other receipts / payments from operating activities	3-2208	-14,541	901
Net cash flow from main activity (A):	3-2200	-24,681	35,574
B. Cash flows from investment activity			
1. Purchase of tangible assets	3-2301	-474	-305
2. Cash flows from sales of tangebles assets	3-2301-1	10	16
3. Given loans	3-2302	-30	-2,508
4. Recovered (paid) loans, including financial leasing	3-2302-1		800
5. Received interests on granted loans	3-2302-2	18	6
6. Purchase of investments	3-2302-3	-45	-1
7. Cash flows from sales of investments	3-2302-4	45	
8. Received dividends from investments	3-2303		1
9. Currency revaluations	3-2305		
10. Other receipts / payments from investment activities	3-2306		1,974
Net cash flow from investment activity (B):	3-2300	-476	-17
B. Cash flows from financial activities			
1. Proceeds from the issue of securities	3-2401		
2. Payments under reverse acquisition of securities	3-2401-1		
3. Proceeds from loans	3-2403		
4. Paid loans	3-2403-1		-37,000
5. Paid obligations over leased contracts	3-2405		
6. Paid interest, fee, taxes and commissions over loans with investment purposes	3-2404		-161
7. Paid dividends	3-2404-1		
8. Other proceeds / payments from financial activity	3-2407	25,000	
Net cash flow from financial activity (B):	3-2400	25,000	-37,161
Γ. Changes of cash during the period (A+B+B):	3-2500	-157	-1,603
Δ. Cash at the beginning of the period	3-2600	16,199	17,802
E. Cash at the end of the period, incl:	3-2700	16,042	16,199
cash and cash in the bank accounts	3-2700-1	16,042	16,199
Restricted cash	3-2700-2		

Note:

In cell "Cash at beginning of period" put the value of cash at the beginning of the respective year.

Date of preparation: 31.1.2017

Prepared by: Karel Ouska

Representatives:

Zdenek Cihak

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STATEMENT OF CHANGES IN EQUITY
(na ujednotěnou ocěnou)

na ALPIQ ENERGY SE
EIK no EV/JCTAT:
as of 31.12.2016

ITEMS	Code of the row	EQUITY	Reserves						Accumulated profit / loss:		Reserv from transfers	Total equity	Minority participation
			premiums from issue (share premium reserve)	Reserves from revaluations	Assigned reserves			Profit	Loss				
					General	Specialized	Other						
										4			
a		1	2	3	4	5	6	7	8	9	10	11	
		1-0410	1-0410	1-0422	1-0424	1-0425	1-0426	1-0432	1-0453	4-0426-1	1-0400	1-0400-1	
Balance at the beginning of the reporting period	4-01	7,000	0	0	0	0	521	39,665	0	0	47,186	0	
Changes in opening balances due:	4-15	0	0	0	0	0	0	0	0	0	0	0	
Effects from changes of accountancy policy	4-15-1												
Fundamental mistakes	4-15-2												
Adjusted balance at the beginning of the reporting period	4-01-1	7,000	0	0	0	0	521	39,665	0	0	47,186	0	
Net profit / loss for the period	4-05							0	-54,621	0	-54,621	0	
1. Profit distribution for:	4-06	0	0	0	0	0	0	0	0	0	0	0	
dividends	4-07												
other	4-07-1												
2. Loss covering	4-08					25,000					25,000		
3. Subsequent valuations of tangible and intangible assets incl	4-09	0	0	0	0	0	0	0	0	0	0	0	
increasing	4-10										0		
decreasing	4-11										0		
4. Subsequent revaluations of financial assets and instruments, incl:	4-12	0	0	0	0	0	0	0	0	0	0	0	
increasing	4-13										0		
decreasing	4-14										0		
5. Effect from deferred tax	4-16-1										0		
6. Other changes	4-16										-276		
Balance at end of the period	4-17	7,000	0	0	0	25,000	521	39,389	-54,621	0	17,289	0	
7. Changes from translation of annual financial statements of companies abt	4-18										0		
8. Changes restatement of financial statements in hyperinflationary	4-19										0		
Equity up to the end of the period	4-20	7,000	0	0	0	25,000	521	39,389	-54,621	0	17,289	0	

(in thousand EUR)

Note: On the line "Balance at the beginning of the reporting period" is submitted the balance, which is reported at the end of the previous year.

Date of preparation: 31.1.2017

Prepared by: Karel Ouska

Representatives:

Zápisník Občanské společnosti
Předseda
Člen

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REFERENCE FOR INVESTMENTS IN SUBSIDIARIES, JOINT VENTURES, ASSOCIATED AND OTHER COMPANIES

of ALPIQ ENERGY SE
ЕИК по БУЛСТАТ:
as of 31.12.2016

(in thousand EUR)

Name and address of the entities in which are made the investments	Code of the row	Investment amount	Percentage of investment in the equity of the other entity	Investment in securities admitted for trading on a stock exchange	Investment in securities not admitted for trading on a stock exchange
a	6	1	2	3	4
A. IN THE COUNTRY					
I. Investments in subsidiaries					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
<i>Total amount I:</i>	8-4001	0		0	0
II. Investments in joint ventures					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
<i>Total amount II:</i>	8-4006	0		0	0
III. Investments in associated entities					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
<i>Total amount III:</i>	84011	0		0	0
IV. Investment in other entities					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
<i>Total amount IV:</i>	8-4016	0		0	0

Total amount for the country (I+II+III+IV):	8-4025	0		0	0
E. IN ABROAD					
I. Investments in subsidiaries					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
Total amount I:	8-4030	0		0	0
II. Investments in joint ventures					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
Total amount II:	8-4035	0		0	0
III. Investments in associated entities					
1					0
2					0
3					0
4					0
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
Total amount III:	8-4040	0		0	0
IV. Investment in other entities					
1 Alpiq RomEnergie S.r.l.		74	0.10%	0	74
2 Alpiq Turkey Enerji Töptan Satis Ltd		196	6.53%	0	196
3 Alpiq Energy Ukraine		1	1.00%	0	1
4 Atel Energy Romania S.r.l.		4	10.00%	0	4
5					0
6					0
7					0
8					0
9					0
10					0
11					0
12					0
13					0
14					0
15					0
Total amount IV:	8-4045	275		0	275
Total amount for abroad (I+II+III+IV):	8-4050	275		0	275

Date of preparation: 31.1.2017

Prepared by: Karel Ouska

Representatives:

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[Handwritten signatures]